



HERITAGE TAX REFUND PROGRAM APPLICATION

Town of Collingwood

97 Hurontario St., P.O. Box 157, Collingwood, ON L9Y 3Z5
Phone: 705-445-1030 ex. 3243 or 3235 Fax: 705-445-4755
www.heritagecollingwood.ca

APPLICANT INFORMATION

Name of Property Owner (s): _____

Mailing Address: _____

Telephone: _____ Cell Phone: _____ E-mail: _____

PROPERTY INFORMATION FOR WHICH THE APPLICATION IS MADE

Property Location Address: _____

Tax Roll #: 4331 _____ Lot: _____ Plan: _____

Under which part of the *Ontario Heritage Act* is the property designated?

- Part IV, individually designated properties Part V, Heritage District and deemed as significant on Schedule "B" to By-law 2010-020

Have you previously received a Heritage Tax Refund for this property?

- Yes Years received: _____ No

Note: First year of application \$50.00 fee payable Received

Is the property the subject of a current assessment appeal?

- Yes No

REQUIRED ATTACHMENTS

Applications **must** include current photographs of the complete exterior of the building (north, south, east and west) with the date of the photograph on the back.

DISCLAIMER AND SIGNATURE

I/we certify that the information I have provided is true and complete to the best of my knowledge. I/we hereby apply to participate in the Town of Collingwood's Heritage Tax Refund Program, and give my/our consent for annual inspections to ensure compliance with the Program's eligibility criteria. I/we have read the Town of Collingwood Heritage Tax Refund Program Guidelines (Schedule "A" to By-law No. 2010-020) in its entirety and agree to the obligations and condition specified therein. I/we accept that the property taxes for the property are paid in full and that the property is not the subject of any Town by-law contraventions, work orders or other outstanding municipal requirements. I/we understand that false or misleading information in my application may result in penalty in accordance with the Town of Collingwood Heritage Tax Refund Program and/or other legislation pertaining to Heritage Tax Refund Programs.

Signature: _____ Date: _____

Signature: _____ Date: _____

Approved by:

Signature: _____ Date: _____

Town of Collingwood

SCHEDULE "A" TO BY-LAW NUMBER 2010-020

HERITAGE TAX REFUND PROGRAM GUIDELINES

1.0 GENERAL

- 1.1 The program may be eliminated by Council through repeal of this By-law at any time and without prior notice whatsoever to any persons.
- 1.2 Funding for the program is subject to annual municipal budget review and approval process.
- 1.3 The program is subject to any regulations that the Minister of Finance may make governing by-laws on tax refunds or reductions for heritage properties.
- 1.4 The program shall be administered through the Collingwood Heritage Advisory Committee and Finance Department, with final approval by Council.
- 1.5 All designated property tax classes within the Town of Collingwood shall be eligible for application under the program subject to terms and conditions contained within the program guidelines.
- 1.6 Property owners will be required to enter into a Heritage Preservation and Maintenance Agreement with the Town of Collingwood.

2.0 PROGRAM ELIGIBILITY

- 2.1 The property must be an eligible heritage property designated under the *Ontario Heritage Act* as a property of cultural heritage value or interest under Part IV of the *Ontario Heritage Act* (an individual property designation) or a **significant** heritage property under Part V (Collingwood Downtown Conservation District) as shown on Schedule "B" (list of significant & non-significant heritage properties).
- 2.2 If the Town designates any other property under Part IV of the *Ontario Heritage Act* in the future,, it will automatically qualify for the program.
- 2.3 Properties must comply with both provincial and municipal eligibility requirements.

3.0 APPLICATION DETAILS

- 3.1 An application must be made by the registered owner of the eligible heritage property for every year that the owner wishes a property to be considered for a Heritage Tax Refund.
- 3.2 Applications must be submitted on the prescribed form. There is a one-time application fee of \$50.00, collected in the first year of participation in the program.
- 3.3 Applications for the 2010 program will be accepted from the effective date of this by-law until June 15, 2010. In subsequent years, applications will be accepted from January 1 until March 15 of each year. Applications received outside of this time frame, whether earlier or later, will not be considered.
- 3.4 Applications shall be subject to review to ensure property taxes are not in arrears. If tax arrears are attributable to an eligible heritage property, no Heritage Tax Refund shall be given. In the event that an owner pays any and all outstanding tax liabilities in respect of an eligible heritage property, the owner may apply for a Heritage Tax Refund within the timeframes previously outlined and shall, if eligible, qualify for a full Heritage Tax Refund for that year.
- 3.5 Applications shall include submission of a current photograph of each elevation of the building (north, south, east and west) with the date of the photograph on the back.
- 3.6 Applications shall include confirmation that the property is not in contravention of any by-laws, work orders or other outstanding municipal requirements of the Town of Collingwood.

4.0 LIMITATIONS

- 4.1 Property taxes are comprised of three components:
 1. Municipal tax;
 2. County tax; and

3. Provincial education tax.

The amount of the annual tax refund shall be 10% of the Town (municipal tax) component plus 10% of the provincial education component of the taxes paid on the eligible property.

4.2 Multiple Heritage Tax Refunds shall not be authorized on a single parcel of land.

4.3 If the property is sold while receiving the Heritage Tax Refund, the new owner must re-submit an application to be eligible for the program.

5.0 ANNUAL INSPECTION AND COMPLIANCE WITH THE HERITAGE PRESERVATION AND MAINTENANCE AGREEMENT

5.1 The property shall be inspected by the Town of Collingwood on an annual basis. This inspection will determine the work required for compliance with the Heritage Preservation and Maintenance Agreement. The owner of the property will be provided with a written summary of the inspection.

5.2 Owners will be responsible for requesting the annual inspection between March 15th and June 15th of each year by contacting Town of Collingwood (Building Services).

5.3 If during subsequent annual inspections, it is found that the owner is not in compliance with the Heritage Preservation and Maintenance Agreement, the Heritage Tax Refund will not be granted.

5.4 The determination of compliance with the Heritage Preservation and Maintenance Agreement is at the sole and absolute discretion of the Town of Collingwood.

6.0 DETERMINATION OF FUNDING

6.1 No priority will be given to persons who have previously obtained a Heritage Tax Refund.

7.0 ASSESSMENT

7.1 Refunds shall be based on the assessed value (as determined by the Municipal Property Assessment Corporation) of the entire property.

7.2 If the assessment of a property for a year changes as a result of proceedings under the *Assessment Act*, the Heritage Tax Refund shall be re-determined using the new assessment value and the tax roll for the year shall be amended to reflect the determined value.

8.0 NON-COMPLIANCE WITH HERITAGE DESIGNATION

8.1 No Heritage Tax Refund will be given under this By-law where the Town determines that the Heritage Preservation and Maintenance Agreement or Reasons for Designation Outline (as described in heritage designation by-law for the property) is not complied with.

9.0 REFUND PAYMENT

9.1 All Heritage Tax Refunds shall take the form of a cheque issued to the owner of the eligible heritage property.

9.2 In the event of change of ownership, the Town shall prorate the Heritage Tax Refund in accordance with information contained in the tax roll and issue the refund accordingly.